

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

I, Victor Wong, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 12, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on (1) the Master Service List attached hereto as **Exhibit A**; (2) the Digital Currency Group Service List attached hereto as **Exhibit B**; and to be delivered via First Class Mail to the United States Bankruptcy Court, Southern District New York, Chambers of Honorable Sean H. Lane, Genesis Chambers Copy, 300 Quarropas Street, Room 147, White Plains, NY 10601:

- Debtors’ Reply Seeking Entry of an Order Authorizing, but Not Directing, (I) the Sale of Trust Assets and (II) Granting Related Relief [Docket No. 1291] (the “**Debtor’s Reply Seeking Entry of an Order Authorizing the Sale of Trust Assets**”)
- Declaration of Christian Ribeiro in Further Support of Debtors’ Motion Seeking Entry of an Order Authorizing, But Not Directing, (I) the Sale of Trust Assets and (II) Granting Related Relief [Docket No. 1292] (the “**Ribeiro Declaration**”)
- Supplemental Declaration of Michael Diyanni in Further Support of Debtors’ Motion Seeking Entry of an Order Authorizing, But Not Directing, (I) the Sale of Trust Assets and (II) Granting Related Relief [Docket No. 1293] (the “**Diyanni Declaration**”)
- Notice of Filing of Revised Proposed Order Granting Debtors’ Motion Seeking Entry of an Order (I) Authorizing, But Not Directing, the Sale of Trust Assets and (II) Granting Related Relief [Docket No. 1294] (the “**Revised Proposed Order Seeking Entry of an Order Authorizing the Sale of Trust Assets**”)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

- Notice of Hearing on Debtors' Request for Entry of an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. Rule 2004 (I) Authorizing the Examination of Digital Currency Group, Inc. and DCG International Investments, Ltd. and (II) Granting Related Relief [Docket No. 1303]
- Debtors' Motion for Authority to Redact and File Certain Information Under Seal in Connection with the Genesis Debtors' Request for Entry of an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. Rule 2004 Authorizing the Examination of Digital Currency Group, Inc. and DCG International Investments, Ltd. [Docket No. 1304]

On February 12, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Master Overnight Service List attached hereto as **Exhibit C**; (2) via Overnight Mail and Email on the Grayscale Overnight Service List attached hereto as **Exhibit D**; (3) by the method set forth on the Digital Currency Group Overnight Service List attached hereto as **Exhibit E**; and (4) via Email on the Agenda Respondents Service List attached hereto as **Exhibit F**:

- Agenda for Hearing to Be Held February 14, 2024, at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 1296] (the "***Agenda***")

On February 12, 2024, at my direction and under my supervision, employees of Kroll caused the Debtor's Reply Seeking Entry of an Order Authorizing the Sale of Trust Assets, the Ribeiro Declaration, the Diyanni Declaration, the Revised Proposed Order Seeking Entry of an Order Authorizing the Sale of Trust Assets, and the Agenda to be served via First Class Mail and Email on the Grayscale Service List attached hereto as **Exhibit G**.

Dated: February 20, 2024

/s/ Victor Wong
Victor Wong

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on February 20, 2024, by Victor Wong, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan
Notary Public, State of New York
No. 01HO6295177
Qualified in Nassau County
Commission Expires December 30, 2025

Exhibit A

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Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembeak@bairdholm.com	Email
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Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman 175 Greenwich Street Floor 38 New York NY 10007	arianna@genesistrading.com	Email
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Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224	mimi.m.wong@irscounsel.treas.gov	Email
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Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com	Email
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Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman 355 South Grand Avenue, Suite 100 Los Angeles CA 90071	nima.mohebbi@lw.com tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com	Email
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Exhibit A

Master Service List

Served as set forth below

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Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpreion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov	Email

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Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com PDoyle@proskauer.com GSanchezTavarez@proskauer.com wdalsen@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant 70 West Madison, Suite 3800 Chicago IL 60602	jsazant@proskauer.com	Email
Counsel to Ad Hoc Group of Dollar Lenders	Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman 7 Times Square New York NY 10036-6569	slieberman@pryorcashman.com msilverman@pryorcashman.com	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
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Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott One Battery Park Plaza New York NY 10004	ashmead@sewkis.com kotwick@sewkis.com lotempio@sewkis.com matott@sewkis.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitell LLP	Attn: Ian W. Sloss One Landmark Square, 15th Floor Stamford CT 06901	isloss@sgtlaw.com	Email
Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg 125 Turkey Lane Cold Spring Harbor NY 11724		First Class Mail

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Exhibit A

Master Service List

Served as set forth below

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United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Counsel to Digital Currency Group, Inc., Barry Silbert	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui, Jonathan Polkes, Caroline Zalka, Jenna Harris, Jennifer Lau 767 Fifth Avenue New York NY 10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com jonathan.polkes@weil.com caroline.zalka@weil.com jenna.harris@weil.com jennifer.lau@weil.com	Email
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Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	gregory.pesce@whitecase.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Daniel I. Forman 787 Seventh Avenue New York NY 10019	dforman@willkie.com	Email
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Donald Burke, Mark T. Stancil 1875 K Street, N.W. Washington DC 20006	dburke@willkie.com mstancil@willkie.com	Email
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan 156 West 56th Street New York NY 10019	jsullivan@windelsmarx.com	Email

Exhibit B

Exhibit B

Digital Currency Group Service List

Served as set forth below

ADDRESSID	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
12046515	Name on File	Address on File	Email on File	First Class Mail and Email
12873692	Name on File	Address on File	Email on File	First Class Mail and Email
12046535	DIGITAL CURRENCY GROUP	Address on File	Email on File	First Class Mail and Email
12873718	Digital Currency Group, Inc	Address on File	Email on File	First Class Mail and Email
12885474	Digital Currency Group, Inc	Address on File	Email on File	First Class Mail and Email
12885475	Digital Currency Group, Inc	Address on File		First Class Mail
12046536	Name on File	Address on File	Email on File	First Class Mail and Email

Exhibit C

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Exhibit C

Master Overnight Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembeak@bairdholm.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet Seven Times Square New York NY 10036	kaulet@brownrudnick.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer One Financial Center Boston MA 02111	msawyer@brownrudnick.com	Email
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey One Liberty Plaza New York NY 10006	jamassey@cgsh.com	Email
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Thomas S. Kessler, Brad Lenox, David Z. Schwartz, Deandra Fike One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com tkessler@cgsh.com blenox@cgsh.com dschwartz@cgsh.com dfike@cgsh.com	Email
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Exhibit C

Master Overnight Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224	mimi.m.wong@irsounsel.treas.gov	Email
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Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Jeffrey P. Campisi 800 Third Avenue, 38th Floor New York NY 10022	jcampisi@kaplanfox.com	Email
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Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman 355 South Grand Avenue, Suite 100 Los Angeles CA 90071	nima.mohebbi@lw.com tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com	Email
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Exhibit C

Master Overnight Service List

Served as set forth below

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Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Darren Azman, Joseph B. Evans, Lucas Barrett One Vanderbilt Avenue New York NY 10017-3852	dazman@mwe.com jbevans@mwe.com lbarrett@mwe.com	Email
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Gregg Steinman 333 SE 2nd Avenue Suite 4500 Miami FL 33131-2184	gsteinman@mwe.com	Email
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Counsel to NYSOAG	New York State Office of the Attorney General	Attn: Gabriel Tapalaga Investor Protection Bureau 28 Liberty St., 21st Floor New York NY 10005	gabriel.tapalaga@ag.ny.gov	Email
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email

Exhibit C

Master Overnight Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson 200 Park Avenue New York NY 10166	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com	Email
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Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov	Email
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Exhibit C

Master Overnight Service List
Served as set forth below

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Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
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Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email
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Exhibit C

Master Overnight Service List

Served as set forth below

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Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan 156 West 56th Street New York NY 10019	jsullivan@windelsmarx.com	Email

Exhibit D

Exhibit D

Grayscale Overnight Service List
Served via Overnight Mail and Email

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12855778	Grayscale Investments, LLC	290 Harbor Dr	4th Floor	Stamford	CT	06902	edward@grayscale.com

Exhibit E

Exhibit E

Digital Currency Group Overnight Service List

Served as set forth below

ADDRESSID	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
12046515	Name on File	Address on File	Email on File	Overnight Mail and Email
12873692	Name on File	Address on File	Email on File	Overnight Mail and Email
12046535	DIGITAL CURRENCY GROUP	Address on File	Email on File	Overnight Mail and Email
12873718	Digital Currency Group, Inc	Address on File	Email on File	Overnight Mail and Email
12885474	Digital Currency Group, Inc	Address on File	Email on File	Overnight Mail and Email
12885475	Digital Currency Group, Inc	Address on File		Overnight Mail
12046536	Name on File	Address on File	Email on File	Overnight Mail and Email

Exhibit F

Exhibit F

Agenda Respondents Service List

Served via Email

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Exhibit G

Exhibit G

Grayscale Service List

Served via First Class Mail and Email

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